## **After-hours Clinical Advice**

<u>Purpose</u>: To ensure clinical advice and care is provided after hours to established patients and does not conflict with the patient's medical record.

## Process:

- After-hours (5pm-8am) and weekend patient calls are handled by the on-call residents who are assigned to cover the hospital.
- The patient/caregiver will call the office main number 321-843-3220 and will be directed to leave a voicemail detailing their concerns.
- The resident will receive voicemail through PerfectServe.
- Before returning the call, the resident will:
  - Listen to the voicemail.
  - Review the patient's medical records in EPIC.
  - Confirm that the patient is an established patient at OH PCP (seen at least once in the past 3 years) before providing any clinical advice.
- The resident will triage the call as appropriate, using the "AAP Pediatric Telephone Protocols" book located in the resident on-call room.
  - The senior resident will document the clinical advice given in the patient's medical records as a "telephone note" and forward the note to the on-call clinic attending for review.
  - o PGY-1 residents will route the telephone note to the senior resident for feedback and cosignature before forwarding it it to the on-call clinic attending.
  - o If emergent care is needed, patient/caregiver will be directed to call 9-1-1 immediately.
  - If urgent evaluation is needed, patient/caregiver will be directed to CareSpot urgent care (which is affiliated with Orlando Health) or Arnold Palmer Hospital for evaluation based on acuity.
- In the event where the patient or caregiver discloses concerning information, the resident will consult with the on-call clinic attending via PerfectServe. The attending will return the call within 30 minutes.
- All after-hour patient/caregiver calls will be returned by the resident within 60 minutes.
- <u>This service is exclusively for established patients</u>. If a resident receives a call from a caregiver of a non-established patient, the resident will:
  - Return the call to inform the patient/caregiver that clinical advice cannot be provided.
  - Encourage them to contact their primary care physician (PCP).

## **Documentation tips**

- 1. Look-up patient in EPIC
- 2. Confirm that the patient is an established patient at OH PCP (seen at least once in the past 3 years) before providing any clinical advice.
- 3. Create a telephone note (under the tab 'Create Encounter')
- 4. Enter reason for the telephone note "After-hours Clinical Advice" (under the tab 'This conversation')
- 5. Document telephone note using the smartphrase .afterhoursclinicaladvice
- 6. Route the note to attending physician (under the tab 'This conversation')
- 7. PGY-1 residents must route note to the PGY-3 resident for co-signature and feedback. The PGY-3 resident will co-sign the note then route the note to the attending physician.

